

Systems Sunlight has a global presence in the energy storage market, specializing in the development, production and distribution of batteries for industrial and defense applications.

In June 2017 Systems Sunlight SA issued a €50mio non-convertible corporate bond publicly traded at ATHEX stock market with a coupon of 4.25% p.a.

In the table below the key profile elements of the said issue are presented:

Symbol	SUNLB1	Initial nominal value	1,000
ISIN	GRC8121176B9	Current nominal value	1,000
Country of share register	GR	Number of listed securities	50,000
MiFID status	Regulated market	Issue date	Jun 20, 2017
Admission to trading	Jun 21, 2017	Expiration date	Jun 20, 2022
Issue currency	Euro	Bond duration	5 years
Interest payment	Semi annually	Issuer' s Call Option	@ 100%, semi-annually from 2020 onwards (5YNC3)
Put Option	100% in case of any of the following: a) Change of Control, b) Issuer does not seek to be rated by ICAP or, c) Net debt/EBITDA exceeds 5,5 without being remedied within the specified period	Obligations/Restrictions	a) Net debt /EBITDA \leq 5,5 (Olympia Group undertakes to participate in a share capital increase up to €20.000.000 to remedy the Net debt / EBITDA covenant) b) Cap on new lending @ €16.000.000 c) Cap on assets sale @ €3.500.000 d) No dividend payout if Net debt / EBITDA \geq 3,75